Wills and Estate Gifts

There are many different ways you can give through your will or estate. Speak with your financial advisor and Birds Connect Seattle staff about how you can best utilize your assets and develop a plan that will benefit you, your family, and birds. You may want to discuss:

- Cash Gifts
- Retirement-Plan Assets
- Life Insurance Policies
- Real Estate
- Appreciated Securities
- Other Property
- Charitable Trusts
- Charitable Gift Annuities

Sample language to Include in your will:

"I bequeath ___% of my residuary estate (or $___) to Birds Connect Seattle, a nonprofit organization, with its principal offices located at 8050 35th Ave NE, Seattle, WA 98115. EIN #91-6009716."

For more information about the Legacy Circle or to notify Birds Connect Seattle of your existing estate plans, please contact the Development Office at (206) 523-8243 or visit birdsconnectsea.org/legacycircle
The Right Gift for You

There are many ways you can amplify your love of birds through support of Birds Connect Seattle with a planned charitable gift. A thoughtful gift in your will ensures that
- your gift will be put to the best possible use, and
- it fits your financial needs and charitable objectives

5 Assets You Can Contribute

Cash Gifts
These are the simplest and most direct way to contribute to a nonprofit like Birds Connect Seattle. This can be a percentage of a residuary estate, or a specific dollar amount, as indicated in your will.

Retirement-Plan Assets
These are often a significant and overlooked portion of your net worth. They can be gifted as a qualified charitable distribution (QCD) after age 70 1/2, or gifted to a nonprofit as a plan beneficiary.

Appreciated Securities
If you have owned an appreciated security for more than one year, there are significant tax benefits to gifting a security. You receive the charitable deduction for fair-market value but also avoid capital gains taxes.

Real Estate
You can gift your personal residence, land, vacation home, or other real estate to a Birds Connect Seattle. Other property, such as vehicles, may also be donated.

Life Insurance Policies
You can transfer ownership of a no longer needed policy to Birds Connect Seattle and receive a charitable deduction, or list us as a beneficiary on the policy.
Create Your Legacy

Return this card to Birds Connect Seattle to signal your intent.

☐ I have already included a gift to Birds Connect Seattle in my will and would like to let you know.

☐ I am considering a gift to Birds Connect Seattle in my will and would like more information or to set up a meeting with your staff.

☐ I will be meeting with my financial advisor and am planning to include Birds Connect Seattle in my will.

Name(s):________________________________________________________

Year of Birth:____________________________________________________

Phone:__________________________________________________________

Email:___________________________________________________________

Address:_________________________________________________________

_______________________________________________________________

Type of asset gifting or considering:_______________________________

_______________________________________________________________

Please mail to 8050 35th Ave NE, Seattle, WA 98115.
Alternatively, you can call us at 206-523-8243
or email at legacy@birdsconnectsea.org